



Scorpio Gold is a well-funded Mining & Exploration Company operating in Nevada with two properties, Mineral Ridge & Goldwedge. The exploration-stage Goldwedge property has a fully permitted underground mine and a 400 ton per day mill facility surrounding their 6,071 acres of exploration land. Mineral Ridge is located on the Silver Peak Range and consists of 14,000 acres of exploration land; the project is party to an earn-in option agreement with Titan Mining Corporation whereby Titan can earn an 80% joint venture interest by spending a total of US\$35 million over a staged period of five years. If Titan spends the initial US\$7 million of expenditures by January 1, 2022, they will have the right to acquire a 100% interest by paying US\$35 million on or before December 31, 2022.

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## MINERAL RIDGE HIGHLIGHTS

- **13,879-acre** property in Esmeralda County
- Fully permitted for production and drill-ready
- Current open pit Mineral Resource of 350,000 oz gold at an average grade of 1.16 g/t
- Titan Mining can earn up to a 100-per-cent interest for cash payments of up to \$42 million
- Titan Mining has started a comprehensive drill campaign to expand resources around the existing open pits and thoroughly test the other targets with the potential for new discoveries

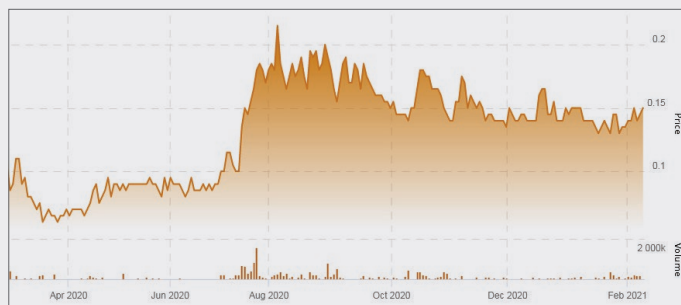
## GOLDWEDGE HIGHLIGHTS

- **6,071-acre** property located in Nye Country, Nevada
- Fully permitted underground mine and a 400 ton per day mill facility
- Acquisition of 4,300 additional acres from Kinross
- Situated on the southern periphery of the Manhattan Caldera; approx. 16 km south of the +15 M oz. Round Mountain Mine, the largest gold mine in Nevada, owned by Kinross Gold
- An underground delineation drilling program is in progress and planning for surface drilling on high-priority targets over the entire land package is underway

## STOCK INFO & PERFORMANCE

(As of February 3, 2021)

<b>CASH ON HAND</b>	\$5.1m CDN (\$4m USD)
<b>STOCK PRICE</b>	\$0.15 3-month Hi: \$0.17 Lo: \$0.13
<b>3-MONTH PERFORMANCE</b>	7,003,817 Stock Volume
<b>52 WEEKS</b>	Hi: \$0.215 Lo: \$0.05

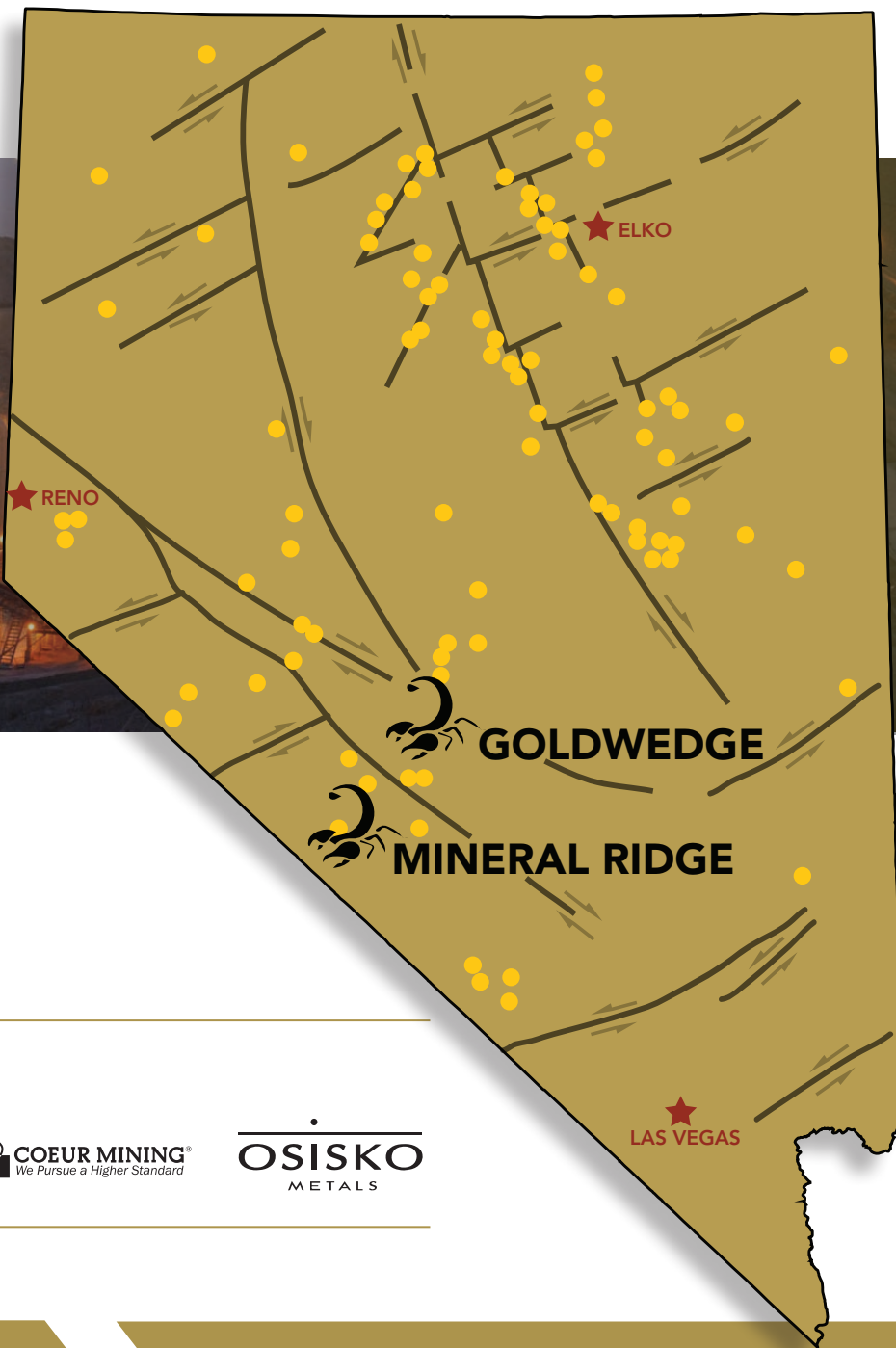




## SHARE STRUCTURE

<b>OUTSTANDING COMMON SHARES</b>	109,383,957
<b>CONVERTIBLE DEBENTURES</b>	89,687,500*
<b>WARRANTS</b>	37,500,000**
<b>OPTIONS</b>	8,450,000
<b>FULLY DILUTED</b>	245,021,457

\* 46% of Debenture Holders: G.R. Dawson Holdings Ltd. (Directors).

\*\* Exercisable 3yrs from date of Issue at \$0.24 for gross proceeds of \$9M CDN



-  Wrench Fault Systems
-  Major Gold Deposits

## NOTABLE MAJORS IN NEVADA



## MANAGEMENT & DIRECTORS

- **Brian Lock**, Chief Executive Officer & Director
- **Dan O'Brien**, Chief Financial Officer
- **Doris Meyer**, Corporate Secretary
- **Peter Brieger**, Director
- **Peter Tegart**, Director
- **Chris Zerga**, Director
- **Bruce Dawson**, Director
- **Ian Dawson**, Director

## WHY INVEST IN SCORPIO GOLD?

- 19,950 Acres in well known and established mining jurisdictions
- Recent Financing & Earn-In Agreement with Titan Mining
- Two Projects, Fully Permitted & Drill Ready
- Extensive Drill Program Planning Underway
- 4,300 additional acres from Kinross
- Augusta Group Investments owns 27.2%
- Experienced Management Team and Board of Directors focused on maximizing per share value